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Counsel for Official Committee of Unsecured Creditors
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

RENA K. CERON, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & McCloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 2nd of February, 2009, I caused a copy of the following document:

SUPPLEMENTAL BRIEF OF OFFICIAL COMMITTEE OF
UNSECURED CREDITORS PURSUANT TO STIPULATION,
AGREEMENT AND ORDER (A) RESOLVING IN PART THE
MOTION OF DNB NOR BANK ASA FOR ENTRY OF (I) AN ORDER
PURSUANT TO 11 U.S.C. SECTION 362(d) AND FED. R. BANKR. P.
4001 GRANTING RELIEF FROM THE AUTOMATIC STAY TO
EFFECT SETOFF OR, IN THE ALTERNATIVE, (II) AN ORDER

PURSUANT TO 11 U.S.C. SECTIONS 361 AND 506(a) REQUIRING
THE DEBTORS TO PROVIDE ADEQUATE PROTECTION AND
(B) FIXING A SCHEDULE FOR SUPPLEMENTAL BRIEFING,

to be served upon the parties identified on Exhibit A attached hereto by electronic mail,
to be served upon the parties listed on Exhibit B attached hereto by facsimile, to be
served upon the parties listed on Exhibit C attached hereto by United States Postal
Service for delivery by first class mail, and to be served upon the parties listed on Exhibit
C attached hereto by Fed Ex for next business day delivery.

/s/ Rena K. Ceron
RENA K. CERON

SWORN TO AND SUBSCRIBED before
me this 10th day of February, 2009

/s/ Bryn Fuller
Bryn Fuller
Notary Public, State of New York
No. 01FU6153697
Qualified in New York County
Commission Expires Oct. 16, 2010

Exhibit A

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